| | KOERS & RENDEMENT | | ANALISTEN AANBEVELINGEN | | | | | WAARDERING (OBV TAXATIES 2022) | | | | | TAXATIES | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Gezondheidszorg** | Koers | YTD | Buy | Hold | Sell | Gem. | Koersdoel | Div | K/W | EV/BR | EV/Omz | ROE | div.22 | wpa.22 | wpa.23 | wpa.24 |
| Abbott Laboratories | $106,91 | -22,8% | 18 | 6 | 2 | 2,6 | $114,67 | 1,7% | 21,7 | 15,4 | 4,5 | 25,3% | $1,78 | $4,92 | $4,15 | $4,57 |
| AbbVie | $160,48 | 23,1% | 14 | 11 | 2 | 2,4 | $159,44 | 3,3% | 12,3 | 10,2 | 5,9 | 125,5% | $5,37 | $13,08 | $11,00 | $10,91 |
| AstraZeneca | £111,56 | 31,6% | 26 | 7 | 1 | 2,7 | £123,57 | 2,5% | 17,9 | 17,3 | 5,4 | 21,0% | £2,77 | £6,24 | £7,05 | £8,32 |
| Eli Lilly | $359,87 | 32,1% | 18 | 6 | 1 | 2,7 | $389,48 | 1,0% | 49,0 | 38,0 | 12,4 | 70,7% | $3,59 | $7,35 | $8,08 | $11,28 |
| GlaxoSmithKline | £14,28 | -8,2% | 11 | 14 | 2 | 2,3 | £16,33 | 5,0% | 9,0 | 7,9 | 2,5 | 43,8% | £0,71 | £1,59 | £1,70 | £1,82 |
| Johnson & Johnson | $175,67 | 5,4% | 11 | 15 | 0 | 2,4 | $182,15 | 2,4% | 18,5 | 13,8 | 4,8 | 34,7% | $4,15 | $9,48 | $9,80 | $10,18 |
| Merck | $109,20 | 47,1% | 19 | 8 | 0 | 2,7 | $111,09 | 2,4% | 15,7 | 12,0 | 5,0 | 42,3% | $2,65 | $6,96 | $7,03 | $8,18 |
| Novartis | Fr 84,24 | 9,3% | 16 | 11 | 4 | 2,4 | Fr 90,70 | 3,7% | 14,8 | 13,4 | 4,4 | 19,6% | Fr 3,13 | Fr 5,68 | Fr 6,06 | Fr 6,55 |
| Pfizer | $51,40 | -10,1% | 13 | 12 | 0 | 2,5 | $55,17 | 3,0% | 8,3 | 6,7 | 2,9 | 40,3% | $1,52 | $6,17 | $4,66 | $3,95 |
| Roche | Fr 301,35 | -18,4% | 19 | 9 | 1 | 2,6 | Fr 363,67 | 3,2% | 14,5 | 11,0 | 4,4 | 55,3% | Fr 9,72 | Fr 20,84 | Fr 21,08 | Fr 22,97 |
| Thermo Fisher | $536,44 | -19,4% | 22 | 3 | 1 | 2,8 | $616,86 | 0,2% | 24,5 | 20,0 | 5,4 | 20,9% | $1,10 | $21,87 | $21,98 | $24,96 |
| UnitedHealth | $523,70 | 5,6% | 22 | 3 | 1 | 2,8 | $591,74 | 1,1% | 25,3 | 6,0 | 1,6 | 26,6% | $5,89 | $20,69 | $23,44 | $26,60 |
| **Industrie** | Koers | YTD | Buy | Hold | Sell | Gem. | Koersdoel | Div | K/W | EV/BR | EV/Omz | ROE | div.22 | wpa.22 | wpa.23 | wpa.24 |
| ABB | Fr 28,12 | -14,3% | 12 | 19 | 4 | 2,2 | Fr 29,78 | 2,9% | 20,1 | 14,2 | 2,2 | 17,6% | Fr 0,81 | Fr 1,40 | Fr 1,53 | Fr 1,62 |
| Sika | Fr 226,10 | -40,0% | 20 | 5 | 1 | 2,7 | Fr 281,82 | 1,5% | 29,4 | 18,8 | 3,5 | 24,0% | Fr 3,30 | Fr 7,70 | Fr 8,30 | Fr 9,92 |
| UPS | $178,20 | -14,1% | 16 | 12 | 3 | 2,4 | $190,97 | 3,2% | 14,7 | 9,6 | 1,6 | 67,6% | $5,76 | $12,11 | $11,45 | $11,86 |
| **Technologie** | Koers | YTD | Buy | Hold | Sell | Gem. | Koersdoel | Div | K/W | EV/BR | EV/Omz | ROE | div.22 | wpa.22 | wpa.23 | wpa.24 |
| Accenture | $264,48 | -35,3% | 16 | 6 | 2 | 2,6 | $314,23 | 0,0% | 24,4 | 14,2 | 2,7 | 30,5% | $- | $10,84 | $10,81 | $11,87 |
| Adobe | $338,54 | -40,3% | 20 | 18 | 0 | 2,5 | $385,87 | 0,0% | 26,5 | 16,7 | 8,1 | 41,9% | $- | $12,79 | $14,38 | $16,30 |
| AMD | $65,41 | -54,5% | 35 | 13 | 0 | 2,7 | $86,38 | - | 19,7 | 15,2 | 4,4 | 11,8% | $- | $3,32 | $3,45 | $4,28 |
| Apple | $134,51 | -23,8% | 37 | 7 | 2 | 2,8 | $173,86 | 0,7% | 21,9 | 16,0 | 5,2 | 161,8% | $0,91 | $6,14 | $5,86 | $6,36 |
| Broadcom | $551,31 | -14,5% | 20 | 6 | 0 | 2,8 | $651,05 | 2,8% | 15,5 | 11,8 | 7,4 | 67,2% | $15,44 | $35,67 | $38,51 | $40,93 |
| Intel | $26,92 | -45,7% | 11 | 26 | 11 | 2,0 | $31,23 | 5,1% | 14,6 | 6,4 | 1,9 | 7,9% | $1,37 | $1,84 | $1,71 | $2,35 |
| Intuit | $384,98 | -39,8% | 23 | 5 | 0 | 2,8 | $474,30 | 0,7% | 33,0 | 20,5 | 8,0 | 18,8% | $2,72 | $11,68 | $12,90 | $14,62 |
| Salesforce | $128,27 | -49,5% | 44 | 9 | 0 | 2,8 | $197,19 | - | 30,6 | 12,6 | 4,2 | 8,2% | $- | $4,19 | $4,64 | $5,26 |
| Microsoft | $244,69 | -26,6% | 53 | 4 | 0 | 2,9 | $294,61 | 1,0% | 26,4 | 17,6 | 8,4 | 36,9% | $2,38 | $9,29 | $9,04 | $10,54 |
| NVIDIA | $165,71 | -43,6% | 36 | 14 | 2 | 2,7 | $198,82 | 0,1% | 43,5 | 47,9 | 15,1 | 31,7% | $0,15 | $3,81 | $3,08 | $4,09 |
| Oracle | $79,58 | -7,2% | 13 | 17 | 3 | 2,3 | $88,36 | 1,5% | 17,6 | 12,1 | 6,0 | -333,9% | $1,19 | $4,52 | $4,63 | $5,26 |
| QUALCOMM | $114,53 | -36,0% | 29 | 10 | 1 | 2,7 | $151,96 | 2,5% | 9,0 | 9,5 | 3,4 | 52,9% | $2,88 | $12,67 | $9,66 | $11,56 |
| Texas Instruments | $169,55 | -7,5% | 10 | 22 | 3 | 2,2 | $173,39 | 2,6% | 19,2 | 13,6 | 7,6 | 61,4% | $4,43 | $8,83 | $7,58 | $8,25 |
| **Overig** | Koers | YTD | Buy | Hold | Sell | Gem. | Koersdoel | Div | K/W | EV/BR | EV/Omz | ROE | div.22 | wpa.22 | wpa.23 | wpa.24 |
| Berkshire Hathaway | $300,00 | 0,3% | 2 | 0 | 0 | - | $366,00 | - | 43,2 | - | 1,1 | 6,5% | $- | $6,94 | $14,44 | $15,61 |
| Danaher | $262,03 | -20,1% | 20 | 4 | 1 | 2,8 | $300,32 | 0,4% | 26,2 | 19,5 | 6,7 | 15,9% | $0,98 | $9,99 | $9,92 | $10,85 |
| London Stock Exchange | £73,40 | 7,3% | 13 | 4 | 1 | 2,7 | £93,09 | 1,6% | 20,4 | 13,5 | 6,4 | 6,9% | £1,20 | £3,61 | £4,04 | £4,55 |
| Mastercard | $345,84 | -3,2% | 38 | 5 | 0 | 2,9 | $397,97 | 0,5% | 34,9 | 25,4 | 15,3 | 143,7% | $1,78 | $9,92 | $11,46 | $13,86 |
| National Grid | £9,96 | -1,5% | 8 | 7 | 0 | 2,5 | £10,86 | 6,0% | 13,3 | 12,6 | 4,4 | 10,4% | £0,60 | £0,75 | £0,78 | £0,84 |
| PayPal | $69,26 | -63,3% | 36 | 17 | 0 | 2,7 | $103,53 | - | 18,0 | 12,0 | 2,9 | 18,6% | $- | $3,84 | $4,49 | $5,25 |
| Visa | $206,89 | -3,8% | 36 | 3 | 1 | 2,9 | $248,18 | 0,7% | 27,4 | 19,6 | 13,8 | 46,9% | $1,51 | $7,55 | $7,82 | $9,06 |

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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Banken** | Koers | YTD | Buy | Hold | Sell | Gem. | Koersdoel | Div | K/W | P/B | Lev | ROE | div.22 | wpa.22 | wpa.23 | wpa.24 |
| Bank of America | $31,70 | -27,1% | 15 | 13 | 0 | 2,5 | $41,26 | 2,6% | 10,6 | 1,0 | 8,6% | 10,5% | $0,83 | $2,99 | $3,45 | $3,72 |
| HSBC | £4,92 | 14,4% | 17 | 12 | 0 | 2,6 | £6,56 | 5,8% | 6,3 | 0,7 | 7,0% | 8,2% | £0,29 | £0,78 | £0,92 | £0,98 |
| JP Morgan | $129,29 | -15,8% | 20 | 10 | 0 | 2,7 | $143,54 | 2,9% | 11,8 | 1,5 | 7,9% | 13,4% | $3,77 | $10,92 | $12,13 | $12,81 |
| Lloyds Banking | £0,45 | -0,9% | 15 | 6 | 4 | 2,4 | £0,63 | 6,2% | 5,5 | 0,7 | 6,0% | 10,2% | £0,03 | £0,08 | £0,08 | £0,09 |
| Morgan Stanley | $86,86 | -8,4% | 19 | 10 | 1 | 2,6 | $93,47 | 3,2% | 14,2 | 1,6 | 9,0% | 11,8% | $2,80 | $6,12 | $6,97 | $7,85 |
| UBS | Fr 16,52 | 3,3% | 16 | 9 | 2 | 2,5 | Fr 20,22 | 3,1% | 8,6 | 1,0 | 5,5% | 12,0% | Fr 0,52 | Fr 1,93 | Fr 2,08 | Fr 2,41 |
| Wells Fargo | $41,19 | -12,1% | 22 | 6 | 0 | 2,8 | $54,03 | 2,5% | 11,2 | 1,0 | 9,8% | 8,9% | $1,02 | $3,66 | $4,83 | $5,44 |
| **Verzekeraars** | Koers | YTD | Buy | Hold | Sell | Gem. | Koersdoel | Div | K/W | P/B | Solv2 | ROE | div.22 | wpa.22 | wpa.23 | wpa.24 |
| Prudential | £10,57 | -16,0% | 22 | 2 | 0 | 2,9 | £13,67 | 1,6% | 12,5 | 2,0 | - | 13,0% | £0,17 | £0,85 | £1,08 | £1,24 |
| Zurich Insurance | Fr 438,50 | 15,1% | 13 | 10 | 2 | 2,4 | Fr 491,19 | 5,3% | 14,2 | 2,3 | 212,0% | 15,0% | Fr 23,38 | Fr 30,85 | Fr 37,91 | Fr 40,03 |